

CHERRY CREEK SOUTH METROPOLITAN DISTRICT NOS. 4-11

JOINT SPECIAL MEETING

via Teleconference

Thursday, August 26, 2021 at 1:00 p.m.

<https://cherrycreekmetrodistrict.com/>

Kurt Wolter, President/Treasurer	Term to May 2022
Kim Jensen, Secretary	Term to May 2022
VACANT	Term to May 2023
VACANT	Term to May 2023
VACANT	Term to May 2023

This meeting will be held via teleconferencing and can be joined through the directions below:

Link:

<https://us06web.zoom.us/j/82426982964?pwd=VlZYdmFJVHl2VStXdC9NWnNMUU5ZUT09>

Meeting ID: 824 2698 2964

Passcode: 922939

Call-In Number: 1-720-707-2699

NOTICE OF SPECIAL MEETING & AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Director Matters
 - a. Consider Appointment of Directors to the Boards (**enclosure**)
6. Consent Agenda
 - a. Approval of Minutes from November 10, 2020 Special Meeting (**enclosure**)
 - b. Adoption of Resolution Designating the Location of Meetings of the Board of Directors (**enclosure**)
 - c. Adoption of Resolution Calling May 2022 Election (**enclosure**)
 - d. Ratification of Engagement Letter with Piper Sandler & Co. for Underwriting Services (**enclosure**)
 - e. Ratification of 2020 Annual Report (**enclosure**)
 - f. Ratification of Audit Exemption for 2020 (**enclosure**)
7. Legal Matters

- a. Consider Approval of Transaction Based Informed Consent to Representation from White Bear Ankele Tanaka & Waldron (**enclosure**)
 - b. Consider Engagement of Otten Johnson Robinson Neff + Ragonetti PC as Special Counsel (District Nos. 5 and 6) (**enclosure**)
 - c. Consider Approval of District Coordinating Services Intergovernmental Agreement (**enclosure**)
 - d. Conduct Public Hearing on Inclusion and Consider Adoption of Resolution and Order for Inclusion of Property owned by North Parker Investments, LLC (District No. 4) (**enclosure**)
 - e. Conduct Public Hearing on Inclusion and Consider Adoption of Resolution and Order for Inclusion of Property owned by North Parker Investments, LLC (District No. 6) (**enclosure**)
8. Financial Matters
- a. Consider Approval of Payment of Claims (District No. 11) (**enclosure**)
 - b. Other Financial Matters
 - c. Discuss 2021 Bond Issuance
 1. Approval of Engagement Letter with Ballard Spahr as Bond Counsel (District No. 5 and 6) (**enclosure**)
 2. Approval of Engagement Letter with Sherman & Howard as Disclosure Counsel (District No. 5) (**enclosure**)
 3. Consider Approval of Special Bond Fee Disclosure Letter with White Bear Ankele Tanaka & Waldron (District No. 5) (**enclosure**)
 4. Consider Approval of Engagement of Zonda Advisory to Prepare Market Study (District No. 5) (**enclosure**)
9. Other Business
10. Adjourn